

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores (CNMV)*) of the following:

OTHER RELEVANT INFORMATION

Further to the other relevant information disclosure dated 30 November 2023, with registration number 25610, regarding the execution of the share capital reduction of Banco Sabadell through the redemption of all treasury shares acquired under the Buy-back Programme, Banco Sabadell announces that on 11 December 2023 the public deed of capital reduction (and consequent amendment of the Articles of Association) for the amount of 23,342,906.75 euros, through the redemption of 186,743,254 shares, was registered with the Mercantile Registry of Alicante.

Consequently, the Banco Sabadell's share capital has been set at 680,027,680.875 euros, represented by 5,440,221,447 shares of 0.125 euros of par value each, all of them belonging to the same class and series.

Gonzalo Baretino Coloma
Secretary General

Alicante, 18 December 2023