

Pursuant to the provisions of article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April on market abuse, and article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, AEDAS HOMES, S.A. (the "**Company**"), notifies the following

OTHER RELEVANT INFORMATION

On September 7, 2020, the rating agency AXESOR RISK MANAGEMENT S.L.U. granted a "BBB" rating to the Company's commercial paper program called "AEDAS HOMES 2020 Commercial Paper Notes Program", incorporated in the MARF on June 12, 2020, complemented by a supplement to the information memorandum (*documento base informativo*), incorporated in the MARF on August 4, 2020, which reflected, amongst other, the subscription of the framework agreement to join the MARF ICO COVID commercial paper guarantee program (*Programa de Avals Pagars MARF ICO COVID*), as mentioned in the communication of Other Relevant Information made by the Company on August 4, 2020.

In Madrid, on 7 September 2020.

Mr. Alfonso Benavides Grases

Secretary of the Board of Directors