

SOLTEC POWER HOLDINGS, S.A. (the “**Company**”), in accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014, of 16 April 2014, on market abuse, and Article 226 of Law 6/2023, of March 17, on Securities Markets and Investment Services (the “**Securities Market Law**”), hereby communicates the following

INSIDE INFORMATION

In relation to the communication of inside information dated 27 February 2025 (registration number 2,633), the Company reports a delay in the preparation and publication of the annual financial statements for the 2024 fiscal year.

The delay in the preparation and verification of the Consolidated Financial Statements corresponding to the semester ended on 30 June 2024, which was finally published on 27 February 2025, means that it will not be possible to proceed with the approval and publication of the financial information corresponding to the fiscal year ended on 31 December 2024 within the deadlines established in Article 99 of the Securities Market Law.

The Company’s intention is to complete the preparation process of the annual financial information as soon as possible and proceed with its publication once the necessary analyses have been carried out to ensure that the available information accurately reflects its financial position as of that date.

The Company estimates that it will be able to proceed with the publication of the aforementioned information on 31 May 2025.

In any case, the Company expresses its firm commitment to dedicate all resources at its disposal to complete this process within the shortest possible time.

Additionally, it is hereby reported that Soltec Energías Renovables, S.L.U. (“**SER**”) continues to negotiate with its financial creditors regarding the various alternatives at its disposal, namely, a novation of the guarantee line or the issuance of a new guarantee line that would provide the necessary instruments for the continuity of its activity, without prejudice to further negotiations with banking entities considering the requirements that new investors involved in the debt restructuring process may raise.



Regarding the investor search process aimed at facilitating the debt restructuring process of the Company and its group, it is reported that the Company has received non-binding offers from certain investors.

With those investors who have submitted the most attractive offers, a new phase has begun, focused on reviewing certain aspects of the Company and its group (due diligence) and negotiating the detailed terms and conditions of the proposed investment.

The Company will inform the market of any developments related to the aforementioned aspects in accordance with the terms established by the applicable regulations.

Molina de Segura (Murcia), on March 22, 2025.

D. Mariano Berges del Estal
CEO
Soltec Power Holdings, S.A.