

CaixaBank, S.A. ("CaixaBank" or the "Company"), in accordance with applicable legislation in the securities market, hereby reports the following information:

Other relevant information

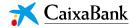
Further to the Inside Information Filing of 17 May 2022 (registration number 1442), concerning the approval and commencement of an own share buy-back programme, set up pursuant to Article 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and to the Commission Delegated Regulation (EU) No 2016/1052 (the "Buy-back Programme"), and to the Other Relevant Information Filing of 14 December 2022 (registration number 19626), concerning the end of the Buy-back Programme; the Company reports that its Board of Directors has today agreed to carry out a reduction of the Company's share capital by cancelling of all the treasury shares acquired under the Buy-back Programme. The execution of the capital reduction has been approved as per the agreement adopted by the General Shareholder Meeting of 8 April 2022, under item 9 of the agenda, and once the all the appropriate regulatory authorisations have been obtained.

As a consequence of the above, CaixaBank's share capital has been reduced by an amount of 558,515,414 euros through the cancellation of 558,515,414 own shares, with a face value of one euro each, with the resulting share capital being set at 7,502,131,619 euros, represented by 7,502,131,619 shares with a with a face value of one euro each, all of them of the same class and series.

The purpose of this capital reduction is the cancellation of all the shares acquired within the framework of the Buy-back Programme, as a complementary way of remunerating the CaixaBank shareholder, bringing down the CET1 ratio closer to its target level, and all in accordance with the intention of the Board of Directors as announced when reporting the dividend policy, on 28 January 2022, as an Inside Information Filing (registration number 1264). The capital reduction does not imply a return of contributions to the Company's shareholders since the Company is the holder of the cancelled shares.

The capital reduction has been carried out with a charge to freely distributable reserves (specifically, with a charge to the share issue premium reserve), through a charge to a reserve for amortised capital for an amount equal to the total nominal value of the shares being cancelled (that is, 558,515,414 euros), which will only be used under the same conditions as those required for the share capital reduction, in accordance with article 335 c) of Spanish Companies Law. Consequently, the Company's creditors will not have a right to oppose the capital reduction, as referred to in article 334 of the Spanish

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Companies Law. It is hereby stated that consent from bondholder syndicates of the issues of outstanding obligations and from bonds in circulation, as set out in article 411 of the Spanish Companies Law, in accordance with the First Additional Provision of Law 10/2014 of 26 June on the organisation, supervision and solvency of credit institutions, is not required.

The announcement of the capital reduction will be published in the Official Gazette of the Spanish Companies' Registry and in the Company's corporate website (www.caixabank.com) in the coming days.

At a later date, the public deed regarding the share capital reduction and the amendment of articles 5 and 6 of the By-laws regarding the stock of capital and shares will be granted and registered with the Companies' Registry of Valencia. In addition, CaixaBank will request the delisting of the cancelled shares from the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, and the cancellation of the accounting records of said shares at the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U (Iberclear).

22, December 2022

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