



COMMUNICATION OF INSIDE INFORMATION

GREENERGY RENOVABLES, S.A.

10th July 2024

Pursuant to the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, the following information relating to GREENERGY RENOVABLES, S.A. (hereinafter, "GREENERGY") is made available to the market:

GREENERGY closes the project financing for the Phases 1 and 2 of Oasis Atacama for \$345 million

GREENERGY has signed a senior non-recourse financing with BNP Paribas Securities Corp., Natixis Corporate & Investment Banking; New York Branch, Societe Generale, The Bank of Nova Scotia and Sumitomo Mitsui Banking Corporation (SMBC) for a total of approximately \$345 million, in addition to other complementary credit lines.

The financing covers phases 1 and 2 of the Oasis Atacama project, corresponding to 220MWp of solar and 1.24GWh of BESS. The banks mentioned before are mandated to finance phases 3 and 4, which are expected to be closed in the coming months.

The solar investment of the first phase corresponds to a plant already in operation (Quillagua 1 – 103 MWp), so part of the funds will be used to pay off the existing debt of \$50 million.

As announced in Other Relevant Information (file number 25451), the energy sale will be made under a 15-year PPA signed with EMOAC, a company associated with the commercialisation of renewable energy and a subsidiary of Copec, Chile's leading fuel distribution company, with an investment grade credit rating by Standard & Poor's.

In Madrid, 10th July 2024.

D. David Ruiz de Andrés

Chairman of the Board of Directors GREENERGY RENOVABLES, S.A.