



SANTANDER DE TITULIZACIÓN, SOCIEDAD GESTORA DE FONDOS DE TITULIZACIÓN, S.A. (the "**Management Company**"), informs of the following:

OTHER RELEVANT INFORMATION

EARLY LIQUIDATION
FONDO DE TITULIZACIÓN, PYMES BANESTO 2
AND EARLY REDEMPTION OF THE ISSUANCE OF NOTES
15 SEPTEMBER 2023

In compliance with the information memorandum of "**FONDO DE TITULIZACIÓN, PYMES BANESTO 2**" (the "**Fund**") approved and registered in the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on 16 November 2006 and with registration number 8,561 (the "**Prospectus**"), the Management Company, acting on behalf of the Fund, has agreed, to proceed with the early liquidation of the Fund (the "**Early Liquidation**") on 15 September 2023 (the "**Early Liquidation Date**") coinciding with a Payment Date and, therefore, with the early redemption of all the notes issued by the Fund (the "**Notes**") under the following terms:

- (i) The Fund was incorporated under the public deed of incorporation granted before the Notary Public of Madrid, Mr. Roberto Parejo Gamir, on 17 November 2006, under number 3,400 of his official records, (the "**Deed of Incorporation**"). All capitalized terms included in this information shall have the meaning ascribed therein.
- (ii) In accordance with Clause 5.1 (i) (*Early Liquidation of the Fund*) of the Deed of Incorporation, to the extent that the Outstanding Balance of the Assets to be redeemed is less than ten per cent. (10%) of the initial principal amount of such Assets on the Incorporation Date, the Management Company will carry out the Early Liquidation and thereby the early redemption of the Notes issued by the Fund on the Early Liquidation Date.
- (iii) The Management Company will only proceed with the Early Liquidation of the Fund if the requirements established for such purpose in the aforementioned Clause 5.1 (i), i.e., that the Fund has Available Funds for Liquidation so that the payment obligations deriving from all the Series of the Notes can be fully met and cancelled in accordance with the Order of Priority of Liquidation Payments established in Clause 19.3 of the Deed of Incorporation and in section 3.4.6.3 (*Liquidation Ranking of Payments of the Fund*) of the Additional Information of the Prospectus.
- (iv) In order for the Fund to have sufficient liquidity to comply with the payment obligations deriving from the Notes, the Management Company will proceed to sell the assets in the terms set forth in section 4.4.3 (3) (*Actions for liquidation and termination of the Fund*) of the Registration Document of the Prospectus and Clause 5.3 (*Actions for liquidation and termination of the Fund*) of the Deed of Incorporation.

The early redemption of all the Notes shall be carried out for all outstanding amounts on the Early Liquidation Date, plus accrued and unpaid interest from the last Payment Date (15 June 2023) to the Early Liquidation Date, less any tax withholdings and free of expenses for the holder.



The information per Note is as follows:

	Class A1 Notes	Class A2 Notes	Class B Notes	Class C Notes
Pending repayment:	€0.00	€0.00	€0.00	€18,638.31
Gross interests:	€0.00	€0.00	€0.00	€193.67
Withholding 19%:	€0.00	€0.00	€0.00	€36.79730
Net interests:	€0.00	€0.00	€0.00	€156.87270

All such amounts will, for all legal purposes, be deemed liquid, due and payable on the Early Liquidation Date.

Madrid, 27 July 2023

General Manager

SANTANDER DE TITULIZACIÓN, S.G.F.T, S.A.