

COMMUNICATION OF OTHER RELEVANT INFORMATION

In compliance with Article 227 of Royal Legislative Decree 4/2015 of 23 October approving the reinstated text of the Spanish Securities Market Act, in connection with the communication of other relevant information dated 9 June 2022 with register number 16715, IBERCAJA BANCO, S.A. ("**Ibercaja**") hereby announces that the fixed rate applicable to the Notes announced in the referred communication of other relevant information is not correct.

The Notes will bear interest at the fixed rate of 3.75% per annum, payable annually, until 15 June 2024. Thereafter, interest will be calculated by applying a margin of +2.5% on the 1-year Mid-Swap Rate.

9 June 2022

DISCLAIMER

This communication of other relevant information does not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of such securities in any state of the United States or in another jurisdiction in which such offer, solicitation or sale would not be permitted before registration or qualification under the securities laws of such state or jurisdiction. The Notes described above have not been registered under the U.S. Securities Act of 1933, as amended, or any applicable securities laws of any other jurisdiction. Unless so registered, the Notes may not be offered or sold in the United States or any other jurisdiction except pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended, and any applicable securities laws of such other jurisdiction

As further set out in the documentation relating to the offer of the Notes, there are other offer restrictions in different jurisdictions, including United Kingdom, Canada and Spain.

This communication of other relevant information is an announcement and not a prospectus and investors should not subscribe for or purchase any securities referred herein except on the basis of the information in the prospectus relating to the Notes.