

## TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 226 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services, Obrascón Huarte Laín, S.A. (“**OHLA**” or the “**Company**”) hereby announces and makes public the following:

### INSIDE INFORMATION

In relation to the inside information notice dated 13 December 2024 (with registration number 2519), regarding the execution of the share capital increase through cash contributions and with exclusion of preferential subscription rights for an effective amount of 70,000,000 euros through the issuance of 280,000,000 new ordinary shares of the same class and series as those currently in circulation (the “**Capital Increase without Preferential Subscription Rights**”), the exemption document drafted in accordance with Annex IX of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”), which has been prepared in connection with the admission to listing of the new shares issued in the Capital Increase without Preferential Subscription Rights for the purposes of Article 1.5.b bis) of the Prospectus Regulation (the “**Exemption Document**”) is made available to the public through this notice and on the corporate website of the Company (<https://ohla-group.com/>).

It is expressly stated that the Exemption Document does not constitute a prospectus within the meaning of the Prospectus Regulation and it has not been subject to the scrutiny and approval by the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*).

Madrid, 13 December 2024.

**Obrascón Huarte Laín, S.A.**

José María del Cuavillo Pemán  
Secretary non Director to the Board of Directors