

Pursuant to article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal hereby notifies the Spanish securities market authority, *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, the following

OTHER RELEVANT INFORMATION

That, on 14 November 2023, it has agreed to issue mortgage bonds under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 1 August 2023 and 10 October 2023, respectively, and the mortgage covered bonds program approved by the Bank of Spain on 8 July 2022, fixed rate euro-denominated mortgage covered bonds addressed to professional clients and eligible counterparties and which are intended to be listed on the Spanish AIAF fixed income market with the following characteristics:

- Amount: € 500,000,000.00.
- Expected disbursement date: 23 November 2023.
- Maturity date: 23 November 2026, with a 12 months extension option.
- ISIN: ES0413320153.
- Annual coupon: 3.625% - Act/Act (ICMA).
- Issuance price: € 499,260,000.00.
- Listing: the mortgage covered bonds will be listed in AIAF, the Spanish fixed income market.

In Madrid, on 15 November 2023.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL