

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of Law 6/2023, of March 17, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

OTHER RELEVANT INFORMATION

Following the resolution passed by the extraordinary general shareholders’ meeting of Neinor on 1 September 2023, under item Three of its agenda, regarding the share capital reduction in an amount of 39,733,438.03 euros with the aim of refunding shareholder contributions by reducing 0.53 euros the nominal value of the shares (the “**Reduction**”), we hereby inform you that the Company will carry out the following distribution:

	Euros
Gross amount per share entitled to receive it	0.53
Withholding tax per share	0.0053
Net amount per share	0.5247

In accordance with the provisions of Chapter I of Title II of Provincial Law 1/2011, of 24 March, on Capital Transfer Tax and Stamp Duty (*Impuesto de Transmisiones Patrimoniales y Actos Jurídicos Documentados*, “**ITPAJD**”), the refund of contributions envisage herein is subject to ITPAJD, in its modality of corporate transactions, at the tax rate of 1% on the value of the contributions refunded to the shareholders as share capital reduction. In this regard, the Company will withhold an amount of 0.0053 euros per share, which will be settled and paid by the Company to the Tax Authorities (*Hacienda Foral*) of Bizkaia on behalf of the shareholders.

The relevant dates for the above distribution are as follows:

- Last trading date of Neinor’s shares entitling to receive the amount to be repaid (*Last Trading Date*): 14 February 2024.
- Date from which the shares will be traded without the right to receive the amount to be repaid (*Ex-Date*): 15 February 2024.
- Date on which shareholders entitle to receive the amount to be repaid will be determined (*Record Date*): 16 February 2024.
- Payment date: 19 February 2024.

The refund of contributions will be made through the means that Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) makes available to its participating entities, with CaixaBank, S.A. being the paying entity.

In Bilbao, on 9 February 2024