

Abengoa, S.A. (the “**Company**”), in compliance with the provisions of Article 227 of the Spanish Stock Market Act, hereby informs the Spanish National Securities Market Commission of the following

Other relevant information

Following the communication of privileged information published by the Company on 6 August 2020 and of other relevant information published on 4 and 10 September 2020 (register numbers 415, 4228 and 4361), by virtue of which the Company informed of the execution of an Amendment and Restructuring Implementation Agreement (the “**Amendment and Restructuring Implementation Agreement**”) with a group of financial entities and investors as well as the beginning of the accession period and ulterior extensions thereof, the Company informs that, following the finalization of the accession period to the Amendment and Restructuring Implementation Agreement, the restructuring proposal has obtained the support of the following majorities (applying the current contractual rules for the construction of majorities):

- 99.99% of the New Money 2 Creditors;
- 100% of the Existing Bonding Providers;
- 98.87% of the Reinstated Debt Creditors;
- 97.93% of the Abenewco 1 MC Noteholders;
- 95.84% of the Senior Old Money Noteholders assisting to the Noteholders Assembly which implies 80.08% of all Senior Old Money Noteholders;
- 96.11% of the Junior Old Money Noteholders assisting to the Noteholders Assembly;
- 100% of the Rolled Over Debt Creditors; and
- 100% of the A3T Convertible Bond Creditors.

Furthermore, the restructuring proposal for the Abenewco 1 perimeter suppliers’ debt has been accepted by a 82.14% majority.

Consequently, the Company informs that the majorities and consents required to approve the Transaction have been obtained and it expects to complete the transaction in the coming days once the remaining conditions precedent are satisfied, **being the financial Support from the Andalusian Government, which must be provided before 30 September 2020, the sole condition precedent which does not depend on the Company and which fulfillment is still pending.**

Seville, 25 September 2020