

Ferrovial SE ("**Ferrovial**" or the "**Company**") hereby announces the following

OTHER RELEVANT INFORMATION

We refer to the communications of other relevant information (*otra información relevante*) made by Ferrovial, S.A. on 12 June 2023 (registration number 22,996) and on 15 June 2023 (registration number 23,071).

The Company hereby communicates that all the shares in its share capital¹ (the "**Ferrovial SE Shares**") have been admitted to listing and trading on: (a) Euronext in Amsterdam, a regulated market of Euronext Amsterdam N.V. ("**Euronext Amsterdam**"); and (b) the Madrid, Barcelona, Bilbao, and Valencia stock exchanges, each a regulated market of Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. (the "**Spanish Stock Exchanges**"), for trading through the Automated Quotation System (*Sistema de Interconexión Bursátil* or *Mercado Continuo*).

The trading of the Ferrovial SE Shares on Euronext Amsterdam and on the Spanish Stock Exchanges commences today, 16 June 2023, at 09:00 CEST (Central European Summer Time), under the symbol "FER" and with international securities identification number NL0015001FS8.

16 June 2023

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¹ The number of Ferrovial SE shares in issue on the date of this communication is 727,443,261.

IMPORTANT INFORMATION

The information contained in this communication may not be used as the basis to enter into any contract or agreement and nothing herein constitutes an offer, invitation or recommendation to engage in investment (or disinvestment) in the shares, or any other financial instrument, of Ferrovial (together with its subsidiaries, the "**Group**") in any country and especially in the United States, Australia, Japan, Canada, Switzerland and the United Kingdom or any other country where offers, as well as purchase and sale of these shares, is prohibited under applicable legislation (the "**Restricted Countries**").

The distribution of this communication in certain jurisdictions may be restricted by laws and regulations. Consequently, persons to which this communication is distributed must inform themselves about and observe such restrictions. By receiving this communication, the recipient agrees to observe any such restrictions. Nor Ferrovial nor any of their respective affiliates, advisors or representatives, nor any of their respective directors, officers, employees or agents, shall bear any liability (in negligence or otherwise) for any loss arising from any use of this communication or its contents, or otherwise in connection herewith, and they do not undertake any obligation to provide the recipients with access to additional information or to update this communication or to correct any inaccuracies in the information contained or referred to herein.

Neither this communication nor the historical performance of the Group's management team constitute a guarantee of the future performance of Ferrovial, and there can be no assurance that the Group's management team will be successful in implementing the investment strategy of the Group.

In the United Kingdom (the "**UK**"), this communication is being distributed only to, and is directed only at, qualified investors within the meaning of Article 2(e) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**") –as it forms part of its domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**") (the "**UK Prospectus Regulation**")– (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), and qualified investors falling within Article 49 of the Order; and (ii) to whom it may otherwise lawfully be communicated (all such persons together being referred to as "**Relevant Persons**"). This communication must not be acted on or relied on in the UK by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available in the UK only to Relevant Persons, and will be engaged in only with such persons.

For the avoidance of doubt, this communication does not constitute a prospectus in accordance with the Prospectus Regulation or UK Prospectus Regulation.

The relevant transaction relates to the cross-border merger by absorption of Ferrovial, S.A. (a Spanish company, as the absorbed company) with and into Ferrovial SE (a Dutch company, formerly named Ferrovial International SE) (the "**Merger**").

All the shares in the share capital of the absorbing company –the Ferrovial SE Shares– have been admitted to listing and trading on Euronext Amsterdam and on the Spanish Stock Exchanges (the "**Admission**"). In connection with the Admission, Ferrovial has prepared the relevant prospectus in accordance with the Prospectus Regulation (the "**Prospectus**"). The Prospectus has been approved by the AFM, as the competent authority under the Prospectus Regulation, and it has been published on the Group's website (www.ferrovial.com).

The information distributed in connection with the transaction and the related shareholder vote is subject to Spanish and Dutch reporting and transparency requirements, that are different from those in the Restricted Countries. The financial statements and financial information distributed in connection with the transaction have been prepared in accordance with Dutch and Spanish accounting standards, and may not be comparable to the financial statements or financial information of companies incorporated under the laws of any Restricted Country.

Notice to U.S. holders

It may be difficult for U.S. holders of shares in Ferrovial, S.A. or of Ferrovial SE Shares to enforce their rights and claims arising out of the U.S. federal securities laws (as well as the laws of any other Restricted Country), since Ferrovial, S.A. was located in Spain and the Company is located in the Netherlands. You may not be able to sue the companies or their officers or directors in a Dutch or Spanish court for violations of U.S. securities laws (as well as the laws of any other Restricted Country). Finally, it may be difficult to compel the companies and their subsidiaries to submit to the judgment of a U.S. court (as well as the court of any other Restricted Country).

Neither the U.S. Securities and Exchange Commission nor any U.S. state securities commission has approved or disapproved the transaction, or passed upon the fairness of the transaction, or passed upon the adequacy or accuracy or otherwise of any of the information contained in this communication.

It should be noted that the Company may acquire shares outside the transaction, such as through open market or privately negotiated purchases, at any time during the life of the transaction.

Any securities referred to herein have not been registered under the U.S. Securities Act, or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act. The Ferrovial SE Shares may only be distributed in (i) "offshore transactions" as defined in, and in accordance with, Regulation S ("**Regulation S**") under the U.S. Securities Act; or (ii) within the United States, only to "qualified institutional buyers", as defined in Rule 144A under the U.S. Securities Act in reliance on Section 4(a)(2) under the U.S. Securities Act and/or in reliance on another exemption from the registration requirements of the U.S. Securities Act.