



Pursuant to Article 227 of Law 6/2023, of 17 March, of the Securities Markets and Investment Services, Talgo, S.A. ("**Talgo**" or the "**Company**") hereby announces the following

Other Relevant Information

Following the announcement of other relevant information published on 4 July 2023 (with registration number 23429), it is hereby notified that on 20 July 2023 the trading period for the free allocation rights corresponding to the capital increase with a charge to reserves (scrip dividend) adopted by the General Shareholders' Meeting held on 29 June 2023, under item ten of the agenda, has finalized.

The holders of approximately 83% of the free allocation rights (a total of 102,737,301 rights) have not chosen to accept the irrevocable commitment to purchase the free allocation rights assumed by the Company. Therefore, the final amount of ordinary shares with a par value of EUR 0.301 each that will be issued in the capital increase is 2,935,351. In this sense, the nominal amount of the capital increase is EUR 883,540.65, which represents an increase of approximately 2.4% over the amount of Talgo's share capital prior to the execution of the capital increase.

On the other hand, the holders of the remaining 17% of the free allocation rights have accepted the irrevocable commitment to purchase the free allocation rights assumed by the Company. As a result, Talgo has acquired a total of 20,705,109 free allocation rights for a total gross amount of EUR 1,925,575.14. The Company has waived the shares corresponding to the rights acquired by virtue of the aforementioned purchase commitment.

In accordance with the schedule established for the execution of the capital increase, the remuneration in cash to the shareholders who have chosen to sell their free allocation rights to the Company has been paid up on 24 July 2023.

It is foreseen that the deed of notarization, execution and closing of the capital increase will be granted prior to 31 July 2023 and the new shares will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges not later than 15 September 2023.

In Madrid, 25 July 2023