

**COMMUNICATION OF OTHER RELEVANT INFORMATION**

In compliance with Article 227 of Royal Legislative Decree 4/2015 of 23 October approving the reinstated text of the Spanish Securities Market Act, IBERCAJA BANCO, S.A. (“**Ibercaja**”) hereby announces that it has set the terms of an issue of fixed rate reset senior preferred notes (the “**Notes**”) in an aggregate amount of €500 million.

The Notes will be issued at 99.862% and will bear interest at the fixed rate of 2.75% per annum, payable annually, until 15 June 2024. Thereafter, interest will be calculated by applying a margin of +2.5% on the 1-year Mid-Swap Rate.

The maturity date of the Notes is 15 June 2025, with an optional redemption by Ibercaja on 15 June 2024.

The Notes are rated BB+ by Fitch Ratings Ireland Limited and BB+ by S&P Global Ratings Europe Limited.

The issue will be targeted at professional clients and eligible counterparties only.

The settlement and closing of the issue are expected to take place on 15 June 2022, subject to the signing of a subscription agreement and the completion of the conditions set out therein.

The Notes will be governed by Spanish law and are expected to be admitted to trading on the Spanish fixed income market (*AIAF-Mercado de Renta Fija*).

Likewise, the Notes are expected to be eligible for MREL (Minimum Requirement for own funds and Eligible Liabilities).

9 June 2022

**DISCLAIMER**

This communication of other relevant information does not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of such securities in any state of the United States or in another jurisdiction in which such offer, solicitation or sale would not be permitted before registration or qualification under the securities laws of such state or jurisdiction. The Notes described above have not been registered under the U.S. Securities Act of 1933, as amended, or any applicable securities laws of any other jurisdiction. Unless so registered, the Notes may not be offered or sold in the United States or any other jurisdiction except pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended, and any applicable securities laws of such other jurisdiction

As further set out in the documentation relating to the offer of the Notes, there are other offer restrictions in different jurisdictions, including United Kingdom, Canada and Spain.

This communication of other relevant information is an announcement and not a prospectus and investors should not subscribe for or purchase any securities referred herein except on the basis of the information in the prospectus relating to the Notes.