

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.02.2023

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

21.11.2022
21.02.2023
92

(incluido) / (included)
(excluido) / (excluded)
días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 17.11.2022 1,802%

Margen / Margin 0,140%

Tipo de interés calculado / Calculated interest rate 1,942%

Tipo de interes aplicable / Applicable interest rate 1,942%

1,802%	1,802%	1,802%	1,802%	1,802%
0,140%	0,300%	0,550%	2,250%	3,900%
1,942%	2,102%	2,352%	4,052%	5,702%
1,942%	2,102%	2,352%	4,052%	5,702%

Número de Bonos / N Bonds
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
13.458,06	109.925.434,08	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

Intereses Brutos / Gross Interest 66,790856

Retención / Withholding tax 19,00% 12,690263

Intereses Netos / Net Interest 54,100593

66,790856	545.547,71	250,571033	39.089,08	280,341280	42.892,22	483,073285	47.341,18	724,217356	90.527,17
12,690263	103.654,07	47,608496	7.426,93	53,264843	8.149,52	91,783924	8.994,82	137,601298	17.200,16
54,100593	441.893,64	202,962537	31.662,15	227,076437	34.742,70	391,289361	38.346,36	586,616058	73.327,01

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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