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## **INSIDE INFORMATION NOTICE**

Criteria Caixa, S.A., Sociedad Unipersonal (hereinafter, "**CriteriaCaixa**" or the "**Seller**") announces that it is launching today a private placement of a block of up to 18,623,226 existing ordinary shares (the "**Sale Shares**") of Cellnex Telecom, S.A. ("**Cellnex**"), representing approximately 2.636% of Cellnex's share capital (the "**Placement**").

The Placement will be conducted by J.P. Morgan S.E. as Sole Global Coordinator and Bookrunner ("J.P. Morgan"), on behalf of the Seller, by means of an accelerated book-building process that will be exclusively addressed to qualified investors which is expected to last no longer than one day.

The Seller currently holds 3.028% of Cellnex's share capital. Following a successful closing of the Placement, immediately after the Seller will only hold the necessary Cellnex shares to serve the potential exchange obligations arising from the outstanding Senior Unsecured Exchangeable Bonds exchangeable into Cellnex shares (the "Exchangeable Shares") issued by the Seller and due 22 June 2025 (the "Exchangeable Bonds"). In connection with the Placement, the Seller has agreed with J.P. Morgan to maintain a lock-up of its remaining interest in Cellnex for a period of 180 days, subject to certain carve-outs, in particular in relation to the exercise by holders of the Exchangeable Bonds of their exchange rights over the Exchangeable Shares.



The final terms of the Placement, including the selling price of the Sale Shares, will be determined once the Placement is completed, and will be made public through the corresponding inside information communication.

Palma, 10 June 2024

## IMPORTANT REGULATORY INFORMATION

Neither this announcement or the transaction contemplated herein contain or constitute an offer to buy or sell or subscribe for securities or a solicitation to sell or to buy or subscribe for securities or a promotional message or an advertisement.

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