



## COMMUNICATION OF OTHER RELEVANT INFORMATION

### MASMOVIL GROUP

June 12<sup>th</sup>, 2020

In accordance with article 227 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Other Relevant Information referred to MASMOVIL IBERCOM, S.A. ("**MASMOVIL**" or the "**Company**" o the "**Group**").

#### **MASMOVIL completes the acquisition of virtual mobile operator Lycamobile Spain**

After obtaining the relevant antitrust authorities' approval, MASMOVIL has completed the acquisition of Lycamobile, S.L.U. ("Lyca"), a virtual mobile operator in Spain operating under the Lycamobile brand.

The final EV for Lyca has been agreed at c.€361 million (versus the initial estimate of €372 million mentioned at the time of the deal announcement on March 2<sup>nd</sup>). The payment is spread in two installments, one of c.€330 million at closing, and €28 million in 12 months after closing. Additionally, MASMOVIL assumes c€3M of debt. The transaction has been funded by bank debt that has been committed by two leading international financial institutions.

BNP Baribas has acted as financial advisor on the transaction

Madrid, June 12<sup>th</sup>, 2020

D. Meinrad Spenger  
CEO MASMOVIL IBERCOM, S.A