

## COMMUNICATION OF OTHER RELEVANT INFORMATION

In compliance with Article 227 of the Spanish Securities Markets and Investment Services Act (*Ley de los Mercados de Valores y de los Servicios de Inversión*), Ibercaja Banco, S.A. (“**Ibercaja**”) hereby announces that it has set the terms of an issue of fixed rate reset senior preferred notes (the “**Notes**”) in an aggregate amount of €500 million.

The Notes will be issued at 99.723% and will bear interest at the fixed rate of 5.625% per annum, payable annually, until 7 June 2026. Thereafter, interest will be calculated by applying a margin of +2.45% on the 1-year Mid-Swap Rate.

The maturity date of the Notes is 7 June 2027, with an optional redemption by Ibercaja on 7 June 2026.

The Notes are rated BBB- by Fitch Ratings Ireland Limited and Baa3 by Moody’s Investors Services, S.A.

The issue has been targeted at professional clients and eligible counterparties only.

The settlement and closing of the issuance are expected to take place on 7 June 2023, subject to the signing of a subscription agreement and the completion of the conditions set out therein.

The Notes are expected to be eligible for MREL (Minimum Requirement for own funds and Eligible Liabilities). Taking this into consideration, after the issue of the Notes Ibercaja would maintain a percentage of own funds and eligible liabilities in terms of risk-weighted assets 200 basis points above the MREL requirement required from 1 January 2024.

Zaragoza, 31 May 2023

## DISCLAIMER

This communication of other relevant information does not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of such securities in any state of the United States or in another jurisdiction in which such offer, solicitation or sale would not be permitted before registration or qualification under the securities laws of such state or jurisdiction. The Notes described above have not been registered under the U.S. Securities Act of 1933, as amended, or any applicable securities laws of any other jurisdiction. Unless so registered, the Notes may not be offered or sold in the United States or any other jurisdiction except pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended, and any applicable securities laws of such other jurisdiction

As further set out in the documentation relating to the offer of the Notes, there are other offer restrictions in different jurisdictions, including United Kingdom, Canada and Spain.

This communication of other relevant information is an announcement and not a prospectus and investors should not subscribe for or purchase any securities referred herein except on the basis of the information in the prospectus relating to the Notes.