

WIZINK MASTER CREDIT CARDS, FT	
Data corresponding to the period: 26/08/2021 - 27/09/2021	
I. GENERAL INFORMATION ABOUT THE FONDO	
Date of Incorporation of the Fondo	19/07/2017
Closing Date of the Bonds	24/07/2017
Sociedad Gestora	InterMoney Titulización, SGFT, S.A.
Loan Issuer	Wizink Bank, S.A.U.
Paying Agent	Banco Santander
Traded Market	Mercado AIAF
Rating Agencies	Fitch Ratings / DBRS
Current Rating Bonds (*)	
Class A2017-01	Fully amortised
Class C2017-01	Fully amortised
Class A2017-02	Fully amortised
Class C2017-02	Fully amortised
Class A2017-03	Fully amortised
Class C2017-03	Fully amortised
Class A2018-01	Fully amortised
Class C2018-01	Fully amortised
Class A2019-01	A+ (sf) / AA (sf)
Class C2019-01	-/BB (high) (sf)
Class A2019-02	A+ (sf) / AA (high) (sf)
Class C2019-02	-- /BB (high) (sf)
Class A2019-03	A+ (sf) / AA (sf)
Class C2019-03	-/BB (high) (sf)
II. SECURITIES ISSUED BY THE FONDO	
Class A2019-01 SERIES	
ISIN Code	ES0305279087
Aggregate Amount Issued	440.000.000,00 €
Aggregate Amount Outstanding	440.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €
Class C2019-01 SERIES	
ISIN Code	ES0305279095
Aggregate Amount Issued	60.000.000,00 €
Aggregate Amount Outstanding	60.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €

Class A2019-02 SERIES	
ISIN Code	ES0305279103
Aggregate Amount Issued	150.000.000,00 €
Aggregate Amount Outstanding	150.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €
Class C2019-02 SERIES	
ISIN Code	ES0305279111
Aggregate Amount Issued	31.000.000,00 €
Aggregate Amount Outstanding	31.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €
Class A2019-03 SERIES	
ISIN Code	ES0305279129
Aggregate Amount Issued	115.000.000,00 €
Aggregate Amount Outstanding	115.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €
Class C2019-03 SERIES	
ISIN Code	ES0305279137
Aggregate Amount Issued	16.000.000,00 €
Aggregate Amount Outstanding	16.000.000,00 €
Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	100.000,00 €

III.ADDITIONAL INFORMATION

Settlement corresponding to the period: 26/08/2021 - 27/09/2021

Bond Payment Notification: 27/09/2021

Cash Flow period: 26/08/2021 - 27/09/2021

(*) Rating corresponding to : 13/09/2021. The current Bonds ratings are available on our website www.imtitulizacion.com.

WIZINK MASTER CREDIT CARDS, FT
Settlement Period: 26/08/2021 - 27/09/2021
Payment Date: 27/09/2021

Available Interest Amount	53.814.745,71		
Available Interest Collections			14.686.216,80
Excess funds from the Expenses Subordinated Facility			0,00
Hedging Net Amount and the Hedging Collateral Account Surplus			0,00
Financial Income			-72.339,68
The remaining portion (interest) of the Aggregate Repurchase Price with respect to any Performing Credit Card and (ii) the Aggregate Repurchase Price with respect to any Defaulted Credit Card			39.200.868,59
Others			0,00
Interest Priority of Payments (Ref. Section 3.4.7.2 of the Additional Building Block)	Due on this Payment Date	Paid	Due and not paid on this Payment Date
(1) Issuer Operating Expenses	13.072,33	13.072,33	0,00
(2) (i) Class A Monthly Hedging Net Amounts	0,00	0,00	0,00
(2) (ii) Class A Hedging Senior Termination Payments	0,00	0,00	0,00
(3) (i) Class A 2018-01 Notes Monthly Interest Amounts	14.762,00	14.762,00	0,00
(3) (i) Class A 2019-01 Notes Monthly Interest Amounts	176.000,00	176.000,00	0,00
(3) (i) Class A 2019-02 Notes Monthly Interest Amounts	0,00	0,00	0,00
(3) (i) Class A 2019-03 Notes Monthly Interest Amounts	56.223,50	56.223,50	0,00
(3) (ii) Seller Share Interest	54.204,13	54.204,13	0,00
(4) Class A General Reserve Replenishment Amount	0,00	0,00	0,00
(5) Class A Principal Deficiency Ledger	0,00	0,00	0,00
(6) (i) Class B Monthly Hedging Net Amounts	0,00	0,00	0,00
(6) (ii) Class B Hedging Senior Termination Payments	0,00	0,00	0,00
(7) Class B Notes Monthly Interest Amounts	0,00	0,00	0,00
(8) Class B General Reserve Replenishment Amount	0,00	0,00	0,00
(9) Class B Principal Deficiency Ledger	0,00	0,00	0,00
(10) (i) Class C Monthly Hedging Net Amounts	0,00	0,00	0,00
(10) (ii) Class C Hedging Senior Termination Payments	0,00	0,00	0,00
(11) Class C 2017-03 Notes Monthly Interest Amounts	0,00	0,00	0,00
(11) Class C 2018-01 Notes Monthly Interest Amounts	33.333,00	33.333,00	0,00
(11) Class C 2019-01 Notes Monthly Interest Amounts	66.666,00	66.666,00	0,00
(11) Class C 2019-02 Notes Monthly Interest Amounts	34.444,10	34.444,10	0,00
(11) Class C 2019-03 Notes Monthly Interest Amounts	17.777,60	17.777,60	0,00
(12) Residual Principal Deficiency Ledger	8.760.480,19	8.760.480,19	0,00
(13) Servicer Fees	489.083,38	489.083,38	0,00
(14) During the Programme Amortisation Period: Seller Share Interest Payable Amount	0,00	0,00	0,00
(15) Hedging Subordinated Termination Payments	0,00	0,00	0,00
(16) General Reserve Interest and Commingling Reserve Interest Amounts	8.284,73	8.284,73	0,00
(17) Expenses Facility Interest Amount	0,00	0,00	0,00
(18) (i) Expenses Facility Principal Amount	0,00	0,00	0,00
(18) (ii) General Reserve Shortfall Amount	0,00	0,00	0,00
(18) (iii) Commingling Reserve Shortfall Amount	0,00	0,00	0,00
(19) Aggregate Deferred Purchase Price	0,00	0,00	0,00
(20) Variable Fee	44.090.414,75	44.090.414,75	0,00
Total	53.814.745,71	53.814.745,71	0,00

Available Principal Amount	225.515.342,89
Available Principal Collections	155.955.731,29
Retention of any amounts to be applied as Available Principal Amount	0,00
PDL Cure Amounts	8.760.480,19
Notes Issuance	0,00
SICF Drawing Amount	0,00
Unapplied Revolving Amount on the preceding Payment Date	0,00
Seller Dilutions	0,00
The portion of the Aggregate Repurchase Price which corresponds to the Outstanding Principal Balances of the Performing Repurchased Receivables	60.799.131,41

Principal Priority of Payments (Ref. Section 3.4.7.2 of the Additional Building Block)	Due on this Payment Date	Paid	Due and not paid on this Payment Date
(1) Interest Shortfall Priority of Payments	0,00	0,00	0,00
(2) (a) Class A 2018-01 Notes Monthly Amortisation Amount	36.910.500,00	36.910.500,00	0,00
(2) (a) Class A 2019-01 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(2) (a) Class A 2019-02 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(2) (a) Class A 2019-03 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(2) (b) During the Programme Revolving Period SICF Amortisation Amount less any Seller Dilution	4.414.299,89	4.414.299,89	0,00
(3) Class B Notes Monthly Amortisation Amount	0,00	0,00	0,00
(4) Class C 2018-01 Notes Monthly Amortisation Amount	30.000.000,00	30.000.000,00	0,00
(4) Class C 2019-01 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(4) Class C 2019-02 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(4) Class C 2019-03 Notes Monthly Amortisation Amount	0,00	0,00	0,00
(5) During the Programme Revolving Period			
(A) Effective Purchase Price of the Eligible Receivables	154.190.543,00	154.190.543,00	0,00
(B) Aggregate Deferred Purchase Price	0,00	0,00	0,00
(6) Unapplied Revolving Amount in the Treasury Account	0,00	0,00	0,00
(7) During the Programme Amortisation period			
(A) Effective Purchase Price of the Eligible Receivables	0,00	0,00	0,00
(B) Aggregate Deferred Purchase Price	0,00	0,00	0,00
(8) During the Programme Amortisation Period and once all Notes of all Notes Series have been redeemed in full SICF Amortisation Amount	0,00	0,00	0,00
(9) Retention of any amounts to be applied as Available Principal Amount on the following Payment Date	0,00	0,00	0,00
Total	225.515.342,89	225.515.342,89	0,00

Class 2017-03 Amortized on 26/11/2020
Class 2017-02 Amortized on 26/07/2019
Class 2017-01 Amortized on 26/04/2019

Information regarding the Facilities:

Information regarding the Reserves:

Commingling Reserve

Prior Commingling Reserve Amount:	16.506.564,20
Commingling Reserve Required Amount :	15.547.436,30
Funding of the Commingling Reserve/- Reimbursement	-959.127,90
Final Commingling Reserve Amount:	15.547.436,30

General Reserve

Prior General Reserve Amount:	8.902.926,00
General Reserve Required Amount:	8.460.000,00
Funding of the General Reserve/- Reimbursement	-442.926,00
Final General Reserve Amount:	8.460.000,00

Commingling Reserve Facility

Prior Commingling Reserve Facility Balance :	16.506.564,20
Drawing Amount/- Reimbursement:	-959.127,90
Final Commingling Reserve Facility Balance :	15.547.436,30

General Reserve Facility

Prior General Reserve Facility Balance :	4.532.526,00
Drawing Amount/- Reimbursement:	-442.926,00
Final General Reserve Facility Balance :	4.089.600,00

Seller Interest Credit Facility

Maximum Seller Interest Credit Facility:	500.000.000,00
Prior Seller Interest Credit Facility Balance	162.612.401,30
Maximum Drawable Amount:	337.387.598,70
Drawing Amount	0,00
Amortisation Amount	4.414.299,89
Final Seller Interest Credit Facility Balance:	158.198.101,41

Expenses Subordinated Facility

Prior Expenses Subordinated Facility Balance:	0,00
Drawing Amount	0,00
Amortisation Amount	0,00

WIZINK MASTER CREDIT CARDS , FT

BOND PAYMENT REPORT

PAYMENT DATE: 27/09/2021

	Class A2018-01		Class C2018-01		Class A2019-01		Class C2019-01	
ISIN Code	ES0305279061		ES0305279079		ES0305279087		ES0305279095	
Accrual Period	26/08/2021	27/09/2021	26/08/2021	27/09/2021	26/08/2021	27/09/2021	26/08/2021	27/09/2021
Interest Rate	0,450%		1,250%		0,450%		1,250%	
Spread	-		-		-		-	
Current Coupon	0,450%		1,250%		0,450%		1,250%	
Floor	-		-		-		-	
	TOTAL	PER BOND	TOTAL	PER BOND	TOTAL	PER BOND	TOTAL	PER BOND
Original Principal Balance	220.000.000,00	100.000,00	30.000.000,00	100.000,00	440.000.000,00	100.000,00	60.000.000,00	100.000,00
Balance on the prior Payment Date	36.910.500,00	16.777,50	30.000.000,00	100.000,00	440.000.000,00	100.000,00	60.000.000,00	100.000,00
Principal Payment	36.910.500,00	16.777,50	30.000.000,00	100.000,00	0,00	0,00	0,00	0,00
Balance after this Payment Date	0,00	0,00	0,00	0,00	440.000.000,00	100.000,00	60.000.000,00	100.000,00
Current Factor	0,00%	0,00%	0,00%	0,00%	100,00%	100,00%	100,00%	100,00%
Gross Interest due and not paid on the prior Payment	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Gross Interest Accrued	14.762,00	6,71	33.333,00	111,11	176.000,00	40,00	66.666,00	111,11
Gross Interest Payment	14.762,00	6,71	33.333,00	111,11	176.000,00	40,00	66.666,00	111,11
Gross Interest due and not paid	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00

	Class A2019-02		Class C2019-02		Class A2019-03		Class C2019-03	
ISIN Code	ES0305279103		ES0305279111		ES0305279129		ES0305279137	
Accrual Period	26/08/2021	27/09/2021	26/08/2021	27/09/2021	26/08/2021	27/09/2021	26/08/2021	27/09/2021
Interest Rate	-0,557%		1,250%		0,550%		1,250%	
Spread	0,520%		0,000%		0,000%		0,000%	
Current Coupon	0,000%		1,250%		0,550%		1,250%	
Floor	0,000%		-		-		-	
	TOTAL	PER BOND	TOTAL	PER BOND	TOTAL	PER BOND	TOTAL	PER BOND
Original Principal Balance	150.000.000,00	100.000,00	31.000.000,00	100.000,00	115.000.000,00	100.000,00	16.000.000,00	100.000,00
Balance on the prior Payment Date	150.000.000,00	100.000,00	31.000.000,00	100.000,00	115.000.000,00	100.000,00	16.000.000,00	100.000,00
Principal Payment	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Balance after this Payment Date	150.000.000,00	100.000,00	31.000.000,00	100.000,00	115.000.000,00	100.000,00	16.000.000,00	100.000,00
Current Factor	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%
Gross Interest due and not paid on the prior Payment	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Gross Interest Accrued	0,00	0,00	34.444,10	111,11	56.223,50	48,89	17.777,60	111,11
Gross Interest Payment	0,00	0,00	34.444,10	111,11	56.223,50	48,89	17.777,60	111,11
Gross Interest due and not paid	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00

Note: The Gross Interest of the Bonds could be subject or not to Withholding tax in accordance with current legislation.

Class 2017-01 Amortized on 26/04/2019

Class 2017-02 Amortized on 26/07/2019

Class 2017-03 Amortized on 26/11/2020

WIZINK MASTER CREDIT CARDS, FT
Cash Flow Period: 26/08/2021 - 27/09/2021

<i>Concept</i>	<i>Amount</i>	
	<i>Income</i>	<i>Payment</i>
<u>I. Principal</u>	<u>225.515.342,89</u>	<u>225.515.342,89</u>
Principal Collections	155.955.731,29	
SICF Drawing Amount	0,00	
SICF Amortisation Amount		4.414.299,89
Effective Purchase Price of Additional Transfers		154.190.543,00
Effective Purchase Price of Initial Transfers		0,00
Deferred Purchase Price due and not paid on the previous Payment Date		0,00
Subordinated Facilities Amortisations		0,00
Notes Issuance	0,00	
Unapplied Revolving Amount on the preceding Payment Date	0,00	
Retention of any amounts to be applied as Available Principal Amount	0,00	
PDL Cure Amounts	8.760.480,19	
Principal deriving from Repurchases	60.799.131,41	
Notes Monthly Amortisation Amount		66.910.500,00
<u>II. Interest</u>	<u>53.814.745,71</u>	<u>53.814.745,71</u>
Interest Collections	14.686.216,80	
Financial Income	-72.339,68	
Bonds Interest		399.206,20
Seller Share Interest		54.204,13
Subordinated Facilities Interests		8.284,73
Residual Principal Deficiency Ledger		8.760.480,19
Class A General Reserve Replenishment Amount		0,00
Excess funds from the Expenses Subordinated Facility	0,00	
Interes deriving from Repurchases (including Defaults)	39.200.868,59	
<u>III. Periodical Payments</u>		<u>502.155,71</u>
<u>IV. Variable Fee</u>		<u>44.090.414,75</u>
TOTAL INCOME/ PAYMENT	279.330.088,60	279.330.088,60
General Reserve on the previous Payment Date	8.902.926,00	
Funding of the General Reserve/- Reimbursement	-442.926,00	
General Reserve on this Payment Date		8.460.000,00
Principal Account Initial Balance 26/08/2021	0,00	
Deposited as Available Principal Amount on the following Payment Date:		0,00
Unapplied Revolving Amount deposited for next Payment Date:		0,00
TOTAL	287.790.088,60	287.790.088,60
Tax Withholdings on 27/09/2021	75.849,18	
Temporarily reinvested until 20/10/2021		75.849,18
Commingling Reserve on the previous Payment Date	16.506.564,20	
Funding/Reimbursement of the Commingling Reserve	0,00	-959.127,90
Commingling Reserve on this Payment Date		15.547.436,30

WIZINK MASTER CREDIT CARDS, FT

Information on Revolving Termination Event, Accelerated Amortisation Events, Fund Liquidation Event, Call Option Cond Precedent and Issuance Conditions Precedent on the Payment Date 27/09/2021

	Value	Trigger breached
Revolving Termination Event		NO
As long as any Class of Notes of any Note Series is outstanding, the occurrence of any of the following events:		
i) on any Calculation Date, the Management Company has determined that for the third (3rd) consecutive Monthly Payment Date, the Residual Principal Deficiency Ledger is to remain in debit on the next Monthly Payment Date after the application of the Interest Priority of Payments; or	-	NO
ii) on any Calculation Date, the Management Company has determined that (i) any Class A Notes of any Notes Series remain outstanding and (ii) the credit balance of the Class A General Reserve Ledger will be less than the Class A General Reserve Minimum Amount on the next Monthly Payment Date after the application of the relevant Priority of Payments; or	-	NO
iii) on any Calculation Date, the Management Company has determined that (i) all Class A Notes of any Notes Series have been redeemed in full and (ii) any Class B Notes of any Notes Series remain outstanding and (iii) the credit balance of the Class B General Reserve Ledger will be less than the Class B General Reserve Minimum Amount on the next Monthly Payment Date after the application of the relevant Priority of Payments; or	-	NO
iv) the fact that for the 6th consecutive Monthly Payment Dates the credit balance of the Revolving Account exceeds 15 per cent. (15%) of the aggregate Principal Amount Outstanding of all Notes Series on such date (a Purchase Shortfall); or	-	NO
v) the failure to appoint a Replacement Servicer within sixty (60) calendar days after the occurrence of a Servicer Termination Event; or	-	NO
vi) The occurrence of a Seller Event of Default	-	NO
	Value	Trigger breached
Accelerated Amortisation Events		NO
As long as any Class of Notes of any Note Series is outstanding, the occurrence of any of the following events during the Programme Revolving Period or the Amortisation Period is an Accelerated Amortisation Event:		
i) A failure by the Fund to pay interest due in respect of any Class A Notes of any Notes Series or, if the Class A Notes of all Notes Series have been redeemed in full, a failure by the Fund to pay interest due in respect of any Class B Notes of any Notes Series not remedied within five (5) Business Days from the relevant Payment Date; or	-	NO
ii) when it is or will become unlawful for the Fund to perform or comply with any of its material obligations under or in respect of the Notes; or	-	NO
iii) a failure by the Fund to redeem six (6) months prior to the relevant Notes Final Legal Maturity Date any Class A Notes of the relevant Notes Series or, if the Class A Notes of all Notes Series have been redeemed in full, of any Class B Notes of the relevant Notes Series; or	-	NO
iv) the Management Company proceeds to liquidate the Fund following the occurrence of a Fund Liquidation Event; or	-	NO
v) The aggregate of the below (A+B+C) is less than the Principal Amount Outstanding of all Note Series as of the previous Monthly Payment Date immediately prior to such Calculation Date, multiplied by the sum of (i) one and (ii) the Required Seller Share	-	NO
A) The Outstanding Principal Balances of the Purchased Receivables (excluding the Non-Compliant Receivables) under the Performing Credit Cards as of the immediately prior Cut-Off Date to such Calculation Date; plus the Outstanding Principal Balances of the Purchased Receivables transferred in the context of Initial Transfers on the Purchase Date prior to the Calculation Date; minus the Outstanding Principal Balances of any outstanding Purchased Receivables (other than those deriving from Defaulted Credit Cards or Non-Compliant Credit Cards) repurchased by the Seller on such Calculation Date	970.198.101,41	
B) The Unapplied Revolving Amount credited to the Revolving Account as of the next Monthly Payment Date immediately following such Calculation Date (after the application of the Priority of Payments); and	0,00	
C) The amounts standing to the credit of the Principal Account as of the next Monthly Payment Date immediately following such Calculation Date (after the application of the Priority of Payments)	0,00	
Principal Amount Outstanding of all Note Series as of the previous Monthly Payment Date immediately prior to such Calculation Date, multiplied by the sum of (i) one and (ii) the Required Seller Share	892.520.000,00	
	Value	Trigger breached
Fund Liquidation Event		NO
(a) if so directed by the Seller, where the aggregate Principal Amount Outstanding of all outstanding Notes is equal or less than 10% of the aggregate Initial Principal Amount thereof; or	-	NO
(b) where the Notes issued by the Fund are held solely by the Seller or there are no Notes outstanding and the Seller requests the liquidation of the Fund; or	-	NO
(c) mandatorily, if four (4) months have elapsed since the occurrence of an event giving rise to the mandatory replacement of the Management Company due to the declaration of an insolvency proceeding (concurso) thereof (as provided in article 33 of Law 5/2015) or in case that its authorisation to act as management company were to be revoked without a new management company having been found that is prepared to take over the management of the Fund appointed pursuant to section 3.7.1 of the Additional Building Block; or	-	NO
(d) six (6) months prior to the Fund Legal Maturity Date; or	-	NO
(e) when the Management Company has the consent and the express acceptance of all the Noteholders and the counterparties to the Fund (including for the avoidance of doubt the Seller), in relation to the payment of the amounts related to the Early Liquidation and the procedure to carry out such Early Liquidation.	-	NO

Note Series 20xx-y Call	Notes Series 2018-01	Notes Series 2019-01	Notes Series 2019-02	Notes Series 2019-03
Call Date(s) is/are specified in the relevant Issuing Document	YES	YES	YES	YES
Call Date for each Note series	26/04/2021	26/10/2021	26/05/2022	26/01/2023
	CONDITION SATISFIED	CONDITION SATISFIED	CONDITION SATISFIED	CONDITION SATISFIED
Note Series 20xx-y Call?	NO	NO	NO	NO
(a) the Principal Deficiency Ledger is not in debit on the preceding Calculation Date	YES	YES	YES	YES
(b) Seller's Optional Early Redemption Written Instruction has been given by the Seller to the Management Company within at least thirty (30) calendar days before any applicable Note Series 20xx-yy Call Date	NO	NO	NO	NO
(c) the Fund will be able to pay the relevant early redemption amounts	YES	YES	YES	YES
i) during the Programme Revolving Period the issuance of a new Note Series to be subscribed for by any Class A Notes Subscribers, any Class B Notes Subscribers and the Class C Notes Subscribers	YES	YES	YES	YES
ii) during the Programme Revolving Period and the Programme Amortisation Period, the drawdown of the Seller Interest Credit Facility; and/or	YES	YES	YES	YES
iii) during the Programme Revolving Period and the Programme Amortisation Period, the exercise by the Seller of its option to repurchase certain Purchased Receivables as set out with section 3.3.1.12 of the Additional Building Block.	YES	YES	YES	YES

CONDITION SATISFIED
Further Issuance of Notes
YES

(a) The issue of any Note Series shall not result in the Maximum Outstanding Balance of the Programme being exceeded

YES

(b) The Scheduled Amortisation Starting Date of any new Note Series shall fall after the Scheduled Amortisation Starting Date of any previously issued Note Series which remains outstanding on the Issue Date of such new Note Series

YES

c) No Revolving Termination Event and no Accelerated Amortisation Event shall have occurred

YES

(d) On the Calculation Date corresponding to such Issue Date, the Management Company has determined that the Class A Principal Deficiency Ledger and the Class B Principal Deficiency Ledger will not be in debit on the next Payment Date after the application of the Interest Priority of Payments;

YES

(e) The Class A Notes of the new Note Series to be issued are assigned a preliminary rating of "AA (sf)" and "AA+ sf" (or are preliminarily assigned the current rating of the outstanding Class A Notes) respectively by DBRS and Fitch and/or the equivalent ratings from the other Relevant Rating Agencies provided (i) always that the Class A Notes shall be rated at least by two of the Relevant Rating Agencies and (ii) the issuance of the Class A Notes does not result in the downgrade or withdrawal by the Relevant Rating Agencies of the then current rating of outstanding Class A Notes;

YES

(f) As applicable, (i) the Class B Notes of the new Note Series to be issued (as the case may be) are rated at least by two of the Relevant Rating Agencies and (ii) if any Class B Notes are outstanding, (a) the Class B Notes of the new Note Series are assigned preliminarily at least the then current rating of the outstanding Class B Notes by the Relevant Rating Agencies and (b) the issuance of the Class B Notes of the new Note Series does not result in the downgrade or withdrawal by the Relevant Rating Agencies of the then current rating of the outstanding Class B Notes;

YES

(g) If the Class C Notes of the new Note Series are Rated Notes, the Class C Notes of the new Note Series to be issued (as the case may be) are rated at least by one of the Relevant Rating Agencies;

YES

(h) There have not been a failure by the Seller Interest Credit Facility Provider to make available the Seller Interest Credit Facility for an amount equal to the SICF Drawing Amount on any Settlement Date after the Fund Incorporation Date;

YES

(i) The Class A Notes Subscribers have agreed to subscribe for or underwrite or purchase the Class A Notes of such Note Series pursuant to a Class A Notes Subscription Agreement on or prior the Issue Date;

YES

(j) If any, the Class B Notes Subscribers have agreed to subscribe for or underwrite or purchase the Class B Notes (if any) of such Note Series pursuant to a Class B Notes Subscription Agreement on or prior the Issue Date; and

YES

(k) The Class C Notes Subscribers have agreed to subscribe for or underwrite or purchase the Class C Notes of such Note Series pursuant to a Class C Notes Subscription Agreement on or prior the Issue Date.

YES