



Bankinter, S.A. ("Bankinter"), under the provisions of the Spanish Securities Market Act, discloses

PRIVILEGED INFORMATION

Bankinter has launched an offering of perpetual securities potentially convertible into ordinary shares of Bankinter (the "**Securities**"), without preemptive subscription rights, for a maximum amount of 350 million euros (the "**Issue**").

The Issue is aimed only at qualified investors, without prejudice to the additional sale restrictions stipulated in the Issue documents.

Bankinter will apply for admission to trading of the Securities on the Global Exchange Market of the Irish stock exchange (*Irish Stock Exchange plc*).

Madrid, 8 July 2020

Important information:

This announcement does not constitute or form part of an offer to sell securities in the US or in any other jurisdiction. The Securities have not been, and will not be, registered in the US under the US Securities Act of 1933, as currently drafted (the "US Securities Act"). They cannot be offered or sold in the United States without prior registration under the Securities Act or without prior application for a registration exemption under the Act. Bankinter does not intend and is not seeking to register the Securities in the US under the US Securities Act, and it is not offering or selling the Securities in the US. This announcement does not solicit funds, securities or any other type of consideration from any person located in the US: any funds, securities or other consideration sent in response to this announcement will not be accepted. As stated in the documents for the Securities, there are also restrictions in other jurisdictions, including Spain, Hong Kong, Italy, the United Kingdom, Singapore and Switzerland.