

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Spanish Securities Market and Investment Services Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies the following

OTHER RELEVANT INFORMATION

Abertis acknowledges the communication released by the Texas Department of Transportation (TxDOT) regarding its decision to proceed with the buyback of the SH-288 toll road in Texas, currently owned by ACS Group and Abertis, which has been operating with great success since the start of operations in November 2020.

We regret the decision taken by TxDOT, and that the negotiations held to date to reach to an alternative agreement, which we have undertaken in good faith, have not led to a positive outcome.

TxDOT will exercise the termination for convenience clause included in the concession agreement, which will be effective on October 8th, 2024, whereby TxDOT will make a compensation payment of 1,732 million dollars, as communicated by TxDOT.

The compensation amount will be used to repay around 520 million dollars of net debt at the project, currently consolidated by Abertis, and in addition Abertis will receive a cash payment of around 688 million dollars for its 56.76% stake, resulting in a total positive financial impact for Abertis of around 1,208 million dollars.

The termination will lead to a non-cash loss of approximately 555 million euros after taxes, excluding provisions. With the reversal of provisions, the net loss will amount to approximately 418 million euros in the current year.

Additionally, subject to the development of several factors, extraordinary income may be generated before year end which would mitigate the impact on net profit in the current year.

Abertis does not anticipate that this transaction will impact its credit rating nor dividend policy.

In any case, the Company will continue to focus on the execution of its global growth strategy, with the support of its shareholders ACS Group (including Hochtief) and Mundys. Abertis manages a portfolio of more than 8,000km geographically diversified, including the recently awarded concession of Ruta 5 Santiago Los Vilos in Chile.

Madrid, 25 August 2024

Mario Colombo
The Secretary of the Board of Directors