

In Madrid, on June 2, 2022

## TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION (CNMV)

### Other relevant information announcement

Pursuant to the article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 227 of the Spanish Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*) and related provisions, SQUIRREL MEDIA, S.A. (“**Squirrel Media**” or the “**Company**”) hereby discloses the following information:

**Squirrel Media announces the registration of the public deed relating to the capital increase for a nominal amount of 1,562,500 and that the admission to trading of the 3,125,000 new shares issued within the framework of the aforementioned capital increase is expected to take place tomorrow with effects on June 6, 2022.**

Further to the announcement of insider information (*información privilegiada*) published by the Company on June 1, 2022 (number 1459), the Company informs that, today, the public deed relating to the share capital increase for a nominal amount of € 1,562,500 has been registered in the Registry Mercantile. Consequently, the share capital of the Company has been set at € 44,516,263.00, divided into 89,032,526 shares, with a nominal value of € 0.50 per share, all belonging to the same class and series.

In addition, today, the Spanish Securities and Exchange Commission (CNMV) has verified the concurrence of the requirements for the admission to trading of the 3,125,000 shares issued within the framework of the referred capital increase, with a nominal value of € 0.50 each, of the same class and series as the shares already admitted to trading. It is expected that, tomorrow, June 3, 2022, the new shares will be admitted to trading with effects on June 6, 2022 on the Madrid and Barcelona stock exchanges where the rest of the Company's shares are listed, and integrated into the Stock Exchange Interconnection System (SIBE).

A total of 48 investors participated in this capital increase, whose distribution by type of entity and investment volume is as follows:

Type of Entity	Volume	Percentage
Insurers	150.000 €	1,50 %
Family Offices	3.050.000 €	30,50 %
Investment Funds	969.997 €	9,70 %
Pension Funds	120.000 €	1,20 %
HNWI	2.779.997 €	27,80 %
Mutuality	1.000.000 €	10,00 %
SICAV	1.930.006 €	19,30 %
TOTAL	10.000.000 €	100,00 %

A significant percentage of the investment volume corresponds to long-term investor profiles.