

Other relevant information

CaixaBank, S.A. (“**CaixaBank**”) hereby informs of its irrevocable decision to redeem in whole the preferred securities “*Bankia, S.A. €500,000,000 Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities*”, issued by Bankia, S.A. (currently, CaixaBank) on 19 September 2018 for an initial total amount of EUR 500,000,000, equal to its current outstanding principal amount, ISIN code XS1880365975, admitted to trading on the Global Exchange Market of Euronext Dublin (the “**Preferred Securities**”), which qualified as Additional Tier 1 capital of CaixaBank and of its Group, in accordance with the provisions set out in their terms and conditions, and once the relevant consent from the European Central Bank has been obtained.

The Preferred Securities will be redeemed on 19 September 2023 (the “**First Reset Date**”) at 100% of the liquidation preference of Euro 200,000 per preferred security, together with any accrued and unpaid Distributions to (but excluding) the First Reset Date, as set out in their terms and conditions.

28 July 2023