



AUTHORISATION OF THE APPLICATION FOR THE DELISTING OF THE SHARES OF CARTERA INDUSTRIAL REA, S.A.

Friday, 14 February 2020

The Executive Committee of the Spanish National Securities Market Commission, by virtue of the powers delegated by the Board of this Commission on 27 September 2018, at its meeting held on 13 February 2020, adopted the following resolution:

“To authorise the application for delisting of all the shares representing the share capital of Cartera Industrial REA, S.A. in the Madrid and Barcelona stock exchanges, which was submitted in this Spanish National Securities Market Commission by said company on 13 December 2019, since it considers that its terms comply with the provisions of Article 82 of the recast text of the Spanish Securities Market Act approved by Spanish Royal Legislative Decree 4/2015, of 23 October, and with the exemption from the obligation to submit a delisting takeover bid as provided for in Article 11(e) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the registered application for delisting, the company will facilitate the sale of the shares through a purchase order for a minimum term of one month.

The aim of the purchase order will be to acquire 2,818,409 shares of Cartera Industrial REA, S.A., at a price of 0.08 euros per share, representing 12.47% of its share capital, comprising a total of 22,598,772 shares, the remaining 19,780,363 shares being immobilised.

The price of the purchase order has been set by Cartera Industrial REA,S.A. in accordance with the provisions of Article 10 of the aforementioned Royal Decree.

The securities will be suspended from trading once the purchase order is completed until the Governing Bodies of the Barcelona and Madrid stock exchanges delist them, which will take place when all the transactions required for the purchase order have been settled.”



The CNMV also announces that, Cartera Industrial REA, S.A. will immediately publish, through the release of Other Relevant Information, the start and end dates of the purchase order.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.