



## **NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 226 of the restated text of the Spanish Securities Market Law approved by Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

### **PRIVILEGED INFORMATION**

Today, Banco Sabadell has signed a strategic agreement to provide digital payment services with Nexi S.p.A. (Nexi), European leader in digital payments, for a renewable 10-year period. This transaction involves the acquisition by Nexi of 80% of Paycomet, S.L.U., Banco Sabadell's payments subsidiary, for 280 million euros. Banco Sabadell will retain a 20% stake for at least three years, whilst aligning interests with its new industrial partner. After that period, Banco Sabadell will have an option to sell its 20% stake.

The total transaction amount has been set at 350 million euros (280 million euros for the 80% of the shares being transferred), that may be increased depending on the achievement of objectives.

The transaction, subject to the corresponding approvals, will also generate a positive impact of 14 bps on Banco Sabadell's fully-loaded CET1 capital ratio upon closing, which is expected to take place in the fourth quarter of 2023.

This alliance ratifies Banco Sabadell's commitment to continue improving the value proposition and customer experience in a key product for the corporate, business and self-employed segments, through a larger and more innovative offer.

Gonzalo Baretino Coloma  
Secretary General

Alicante, 27 February 2023