



## TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby informs about and discloses

### OTHER RELEVANT INFORMATION

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”), announced by MFE on 15 March 2022 and authorised by the Spanish Securities Market Commission (the “**CNMV**”) on 26 May 2022 (the “**Offer**”) and particularly, with regard to the new MFE Shares A to be issued and allotted as part of the consideration of the Offer, MFE opted to apply the exemptions for the exchange offers set out in Article 1, Sections 4.f) and 5.e) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”) and, consequently, published on its corporate website an exemption document (the “**Exemption Document**”), which was prepared by MFE in accordance with the requirements of Annex I of the Commission Delegated Regulation (EU) 2021/528 of 16 December 2020 supplementing the Prospectus Regulation, as it was disclosed by means of the other relevant information notice published by MFE on 26 May 2022 on the website of the CNMV under number 16496.

As MFE announced by means of the other relevant information notice published on the CNMV’s website under number 16647, on 7 June 2022, MFE submitted a request for modification of the Offer (jointly with the corresponding supplement to the Offer Document) which has been authorised by the CNMV on the date hereof. As a consequence of the modification of the Offer, MFE has prepared a supplement to the Exemption Document (the “**Supplement to the Exemption Document**”), which is not a prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC), which has been published by MFE on its corporate website ([www.mfemediaforeurope.com](http://www.mfemediaforeurope.com)).

Furthermore, MFE informs that the Supplement to the Exemption Document:

- (i) has not been reviewed nor approved by any authority and, specifically, has not been approved nor registered by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*, “**AFM**”), the Italian authority (*Commissione Nazionale per le Società e la Borsa*, “**CONSOB**”) nor by the CNMV; and
- (ii) does not contain any information which is inconsistent or modifies in any aspect the supplement to the offer document (“*suplemento al folleto explicativo de la Oferta*”) describing the modification of the Offer, which has been authorised by the CNMV on the date hereof, nor the offer document (“*folleto explicativo de la Oferta*”).



Milan, 9 June 2022

**MFE-MEDIAFOREUROPE N.V.**

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Mr. Marco Giordani

Chief Financial Officer