

**AMADEUS IT GROUP, S.A.** - *Amadeus or the Company* - (in accordance with the provisions of Article 227 of Restated Text of the Securities Exchange Act (Ley del Mercado de Valores) by this letter communicates the following

## OTHER RELEVANT INFORMATION

## Issuance of EMTNs (€750 million)

Amadeus IT Group, S.A., today, under the €5,000 million Euro Medium Term Note Programme - EMTN-, has carried out an issuance of an Eurobond (Note) admitted to trading on the Luxembourg Stock Exchange for a value of €750 million.

For these purposes, a base prospectus of August 4, 2020 had been registered with the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg, on the same day.

The issuance has the following features:

- Nominal value of €750 million, with a maturity date of eight years at a fixed interest rate with an annual coupon of 1.875% and an issue price of 99.194% of its nominal value.

The payment and closing of the issuance are planned to take place on September 24, 2020.

The net proceeds of the bond issuance will be used for other general corporate purpose needs.

Following the bond issuance, the bridge loan of €1,000 million, of which €500 million had been already cancelled, as reported to the CNMV as other relevant information on May 13, 2020 (under registration number 2232), will be totally cancelled.

Madrid, 17 September 2020

Amadeus IT Group, S.A.