

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities market Act, AEDAS Homes, S.A. ("**AEDAS**" or the "**Company**") hereby informs the National Securities Market Commission of the following:

OTHER RELEVANT INFORMATION

The Company, under the authorisation for the derivative acquisition of own shares granted by the Company's General Shareholders Meeting held on 23 June 2020 under the eleventh item on the agenda, has resolved to renew the buy-back programme currently in force (communicated through the corresponding announcements of 27 September 2019 and 28 February 2020 with registration numbers 282099 and 576, respectively), in accordance with the terms and conditions set forth below (the "**Buy-back Programme**").

The Buy-back Programme will be implemented in accordance with the transparency and operational requirements provided for in Regulation (EU) No 596/2014 of the European Parliament and of the Council, of 16 April 2014, on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "**Market Abuse Regulation**"), and Commission Delegated Regulation (EU) 2016/1052, of 8 March 2016, supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures ("**Delegated Regulation**"), as well as other applicable regulations.

The Buy-back Programme will have the following features:

- *Purpose:* the purpose of the Buy-back Programme is (i) the reduction of the Company's share capital; (ii) the fulfilment of obligations arising from debt financial instruments that are exchangeable into shares of the Company; and (iii) the fulfilment of obligations arising from allocations of shares to employees.
- *Maximum monetary amount:* the maximum monetary amount assigned to the Buy-back Programme is 50,000,000 euros.
- *Maximum number of shares:* the maximum number of shares to be acquired by the Company under the Buy-back Programme will be 2,500,000 shares, that represent approximately 5.34% of the current share capital of AEDAS.

In any case, if during the term of the Buy-back Programme AEDAS becomes the holder at any time of 9.99% of the share capital with voting rights of the Company, the Buy-back Programme will be automatically suspended until the corresponding reduction of the share capital is executed.

- *Price and volume:* the shares acquired under the Buy-back Programme will be made pursuant the price and volume conditions established in article 3 of the Delegated Regulation. In this sense, in what is referred to the price, AEDAS will not purchase shares at a higher price of the highest between the price of the last independent transaction and the highest current independent purchase bid on the trading venue where the purchase is carried out, even when the shares are traded on different trading venues. In what is referred to the volume, AEDAS will not purchase more than 25% of the average daily volume of the shares in the trading venue where the purchase is carried out.

- *Duration:* the Buy-back Programme will commence on 27 September 2022, upon the finalisation of the buy-back programme of the Company currently in force. Once it begins, the Buy-back Programme will be in force for a maximum period of 36 months, unless, prior to that date AEDAS: (i) had reached the maximum number in execution; (ii) has acquired shares under the Buy-back Programme for an acquisition price that reaches the maximum monetary amount indicated; or (iii) if there is any another circumstance that makes this advisable.

The Buy-back Programme will be managed by JB Capital Markets, S.V., S.A.U.

AEDAS will inform by means of the corresponding communication of other relevant information all the transactions carried out by the Company under the Buy-back Programme, in accordance with the regulations in force. Likewise, it will inform the market of the interruption, termination or modification of the Company's Buy-back Programme.

Madrid, on 15 July 2022.

AEDAS Homes, S.A.

Mr. Alfonso Benavides Grases, Secretary of the Board of Directors.