



AUTHORISATION OF THE TAKEOVER BID FOR SOLARPACK CORPORACIÓN TECNOLÓGICA, S.A. LAUNCHED BY VELETA BIDCO, S.À R.L (INVESTMENT VEHICLE OF EQT GROUP)

Wednesday, 27 October 2021

On 27 October 2021, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Solarpack Corporación Tecnológica, S.A. submitted by Veleta BidCo, S.à r.l. on 26 June 2021, and admitted for processing on 15 July 2021, as it considers that its terms comply with the applicable regulations and that the content of the prospectus is sufficient following the latest amendments incorporated on 22 October 2021.

The bid is aimed at 100% of the share capital of Solarpack Corporación Tecnológica, S.A., represented by 33,253,012 shares, listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and traded on the Automated Quotation System.

The price of the bid is 26.50 euros per share and is considered sufficiently justified for the purposes of the provisions of Articles 9 and 10 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, and Articles 130 and 137(2) of the Recast Text of the Spanish Securities Market Act. In its analysis, the CNMV has taken into account in this regard that the price of the bid is not lower than the higher of the equitable price and the price resulting from taking into account, and justifying its respective relevance, the methods contained in the valuation report submitted by the offeror.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.