

ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY HELIOS RE, S.A. FOR LAR ESPAÑA REAL ESTATE SOCIMI, S.A.

Tuesday, 30 July 2024

On 30 July 2024, the Spanish National Securities Market Commission adopted the following resolution:

"Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 23 July 2024 by Helios RE, S.A. to launch a voluntary takeover bid for 100% of the shares of Lar España Real Estate Socimi, S.A., on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation on 24 July 2024, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation."

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.