



AMREST HOLDINGS, SE (“**AmRest**” or the “**Company**”), in compliance with the provisions of article 227 of the restated text of the Securities Market Law, publishes the following

OTHER RELEVANT INFORMATION

In relation with the Senior Term and Revolving Facilities agreement dated 5 October 2017 (the “**Credit Agreement**”) and with the Other Relevant Information published by the Company on 13 December 2021 (with registration number 13163), AmRest signed yesterday an amendment to certain terms of the Credit Agreement, including the lenders’ commitment to grant AmRest the so-called Facility G, in the amount of additional EUR 100,000,000, as well as the inclusion of the obligation to maintain an equity / assets ratio, with the main terms regarding interest and maturity remaining unchanged.

As a consequence of such amendment, AmRest will draw down the full amount of this credit line within the following days, once the usual conditions for this type of transactions are fulfilled and will use it to finance the general corporate purposes of the AmRest group and expansion.

In Madrid, 9 September 2022.

AMREST HOLDINGS, SE