

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

21.09.2023

Periodo de Interés / Interest accrual period

desde / From 21.06.2023 (incluido) / (included)
 hasta / To 21.09.2023 (excluido) / (excluded)
 plazo / Term 92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313529010	ES0313529028	ES0313529036	ES0313529044	ES0313529051

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.06.2023 3,551%
 Margen / Margin 0,160%
 Tipo de interés calculado / Calculated interest rate 3,711%
 Tipo de interés aplicable / Applicable interest rate 3,711%

3,551%	3,551%	3,551%	3,551%	3,551%
0,160%	0,290%	0,700%	2,000%	3,900%
3,711%	3,841%	4,251%	5,551%	7,451%
3,711%	3,841%	4,251%	5,551%	7,451%

Número de Bonos / N. Bonds
 Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	15.754		207		224		191		224
9.656,40	152.126.925,60	41.254,26	8.539.631,82	41.255,48	9.241.227,52	41.259,46	7.880.556,86	49.841,08	11.164.401,92

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360 (Euros)

Intereses Brutos / Gross Interest 91,578079
 Retención / Withholding tax 19% 17,399835
 Intereses Netos / Net Interest 74,178244

91,578079	1.442.721,06	404,947232	83.824,08	448,185783	100.393,62	585,302115	111.792,70	949,046156	212.586,34
17,399835	274.117,00	76,939974	15.926,57	85,155299	19.074,79	111,207402	21.240,61	180,318770	40.391,40
74,178244	1.168.604,06	328,007258	67.897,51	363,030484	81.318,83	474,094713	90.552,09	768,727386	172.194,94

Amortización de Principal

Principal Redemption

Amortización / Redemption

A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined A determinar To be determined