

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), May 4, 2023

OTHER RELEVANT INFORMATION

In accordance with the provisions set forth in Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and in relation to the Other Relevant Information dated May 2, 2023, with register number 22288 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, **LABORATORIO REIG JOFRE SA** (“Reig Jofre” or “the Company”), informs that:

- Today, May 4, 2023, the announcement of the execution of the capital increase by issue of bonus shares has been published in the Official Gazette of the Mercantile Registry (BORME).
- The Company's shareholders who are legitimated as such in the accounting records of Iberclear, the Spanish Central Securities Depository, at 23.59 hours of on the second (2) working day following the publication of the announcement, which will include all the shareholders that have acquired shares, until 23.59 Madrid time as today, May 4, 2023, will receive a pre-emptive subscription right for each of their shares in the Company.
- The free allotment rights will begin the trading period tomorrow, May 5, 2023, at which time the value of the rights will be split from the value of the shares, and both will be listed separately for a period of 15 calendar days.



- Following the allotment of rights, each shareholder shall give instructions to their depositary entity, to:
 - a. **Redeem the rights for new shares.** The number of pre-emptive subscription rights to receive a new share will be 63.
 - b. **Receive cash by selling the rights to the Company at a fixed price.** The price at which the Company has committed to purchase the pre-emptive subscription rights has been determined in a fixed gross amount of 0.040 euros per right.
 - c. **Receive cash by selling the rights in the market.** The term of negotiation of the pre-emptive subscription rights will be 15 calendar days, which, according to the estimated schedule, will take place from May 5 to 19, 2023.
 - d. Combine all or part of the above options.
- In case of opting to receive cash through the total or partial sale of rights to the Company, shareholders must communicate their decision to their depositary entity before the close of the market on May 17. If no instructions are given, the default option will be the exchange of free allotment rights for new shares.

The Company will inform in due course of new relevant milestones throughout the process of execution of the flexible dividend.

Yours faithfully,

Adolf Rousaud
Secretary non director of the Board of Directors
Laboratorio Reig Jofre SA