



On 21 December 2021, Rimini Bidco S.p.A. (“the Bidder”) announced the final results of the takeover bid for the ordinary shares of RENO DE MEDICI, S.p.A., by submitting an “Other Relevant Information” statement to the Comisión Nacional del Mercado de Valores (“CNMV”). This communication also states that the Bidder shall exercise the squeeze-out and fulfil the purchase obligation, pursuant to the takeover bid procedures under the Italian legal framework, in a single procedure on 29 December 2021.

Due to all the above, on 23 December 2021, the CNMV has adopted the following decision:

"To suspend with effect from 27 December 2021, pursuant to Article 21 and 22 of the Royal Decree-Law 21/2017, of 29 December, on urgent measures for the adaptation of Spanish law to European Union regulations on the securities market, trading on the Stock Exchanges and the Sistema de Interconexión Bursátil of the shares and other securities that may give entitlement to their subscription, acquisition or sale of RENO DE MEDICI, S.p.A., following the suspension request made by Reno de Medici, S.p.A. and the CONSOB and Borsa Italiana’s agreement on the suspension of the securities, for the orderly execution of the squeeze-out and the purchase obligation.

This suspension will remain effective until the definitive removal from trading of the shares of the aforementioned company on 29 December 2021."



COMMUNICATIONS IN THE FORMAT SET OUT IN TABLE 3 OF
THE COMMISSION IMPLEMENTING REGULATION (EU) 2017/1005
of 15 June 2017

CAMPO	FORMATO DE LA NOTIFICACIÓN
Competent authority	CNMV
Member State of the competent authority	ES
Trading venue operator as initiator of the action	False
Date and time of the publication / communication	2021-12-23T18:13:00.Z.
Action type	Suspension
Reasons for the action	Takeover bid
Effective from	2021-12-27T00:00:01.Z.
Effective to	
Ongoing	False
Trading venue(s)	XMAD
Issuer Name	RENO DE MEDICI, S.P.A.
Issuer	815600D6907FE7116F38
Instrument identifier	IT0001178299
Instrument full name	RENO DE MEDICI, S.P.A.
Related derivatives	
Other related instruments	
Comments	