

OTHER RELEVANT INFORMATION

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October 2015, it is hereby notified that the rating agency *DBRS Morningstar* has today placed Bankia's "BBB (high)" Long-Term Issuer Rating Under Review with Positive Implications.

Bankia's "R-1 (low)" Short-Term ratings have been confirmed, with a Stable Trend.

Additionally, the ratings are as follows:

- Long-Term Issuer Rating: "BBB (high)", Under Review Positive.
- Short-Term Issuer Rating: confirmed at "R-1 (low)", Stable Trend.
- Long-Term Senior Debt: "BBB (high)", Under Review Positive.
- Short-Term Debt: confirmed at "R-1 (low)", Stable Trend.
- Long-Term Deposits: "BBB (high)", Under Review Positive.
- Short-Term Deposits: confirmed at "R-1 (low)", Stable Trend.
- Long-Term Critical Obligations: "A", Under Review Positive.
- Short-Term Critical Obligations: "R-1 (low)", Under Review Positive.
- Senior Non-Preferred: "BBB", Under Review Positive.
- Subordinated Debt: "BBB (low)", Under Review Positive.
- Additional Tier 1 Instruments: "BB (low)", Under Review Positive.

Madrid, 24th September 2020

BANKIA, S.A.