

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), May 31, 2023

OTHER RELEVANT INFORMATION

In accordance with the provisions set forth in Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and in relation to the Other Relevant Information dated May 2, 2023, with register number 22288 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, **LABORATORIO REIG JOFRE SA** ("Reig Jofre" or "the Company"), informs that:

- Following the end of the trading period of the free allotment rights, as it was agreed by the General Shareholders' Meeting on March 30, 2023, and subsequent board of directors on April 27, 2023, the board of directors of the Company agreed on May 29, 2023, the ending of the process for the bonus-shares capital increase.
- Concluded the trading period of the free allotment rights on May 19, 2023, 1.33% of the share capital requested the sale of rights to the Company, which implies a distribution of cash dividend by the Company for a total amount of 41,702.84 euros. The settlement of the dividend shall be carried out on May 23, 2023.
- 97.47% of Reig Jofre's share capital opted to receive new shares in payment of the flexible dividend.
- Based on the resolutions adopted at those meetings, a public deed for the capital increase has been granted on May 30, 2023. The conversion of the free allotment rights has given rise to a total of one million two hundred thirteen thousand three hundred twenty-eight (1,213,328) new shares and, consequently, the capital stock of the Company will be increased in six hundred six thousand six hundred sixty-four euros (€606,664).



- As a result, Reig Jofre will request the listing of 1,213,328 new shares to be attributed to those shareholders who have opted for the exchange of rights for new shares within the scrip dividend.
- The distribution of those shares and their admission to trading is scheduled to take place during the second half of June.
- At that time, Reig Jofre's share capital will be established in thirty-nine million eight hundred and seventeen thousand nine hundred and seventy-two euros and fifty cents (€39,817,972.50) represented by seventy-nine million six hundred thirty-five thousand nine hundred forty-five (79,635,945) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 79,635,945, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud
Secretary non director of the Board of Directors
Laboratorio Reig Jofre SA